

Date: 7 September 2010

Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

**Amendment to Record Date of HSK Notes (HSKG) Interest Payment Advice of
1 September 2010**

Heemskirk Consolidated Limited will make the next interest payment on the listed HSK Notes on 30 September 2010. The interest payment will be for 183 days, being the period from 1 April 2010 up to, and including 30 September 2010.

The HSK Notes interest payment dates are 30 September and 31 March each year and/ or on maturity or redemption.

Interest payment details are as follows:

- Ex-interest 17 September 2010
- Record date 22 September 2010 (not 23 September 2010 as previously announced)
- Payment date 30 September 2010
- Payment of 183 days of interest
- Fixed interest rate of 8% per annum
- Total payment of \$1,166,640 on \$29,086,311 (face value) of HSK Notes
- Payment of \$0.1203 on each \$3 (face value) of HSK Notes

Yours faithfully



Colin Walker
Company Secretary