

Date: 1 September 2010

Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

HSK Notes (HSKG) Interest Payment 30 September 2010

Heemskirk Consolidated Limited will make the next interest payment on the listed HSK Notes on 30 September 2010. The interest payment will be for 183 days, being the period from 1 April 2010 up to, and including 30 September 2010.

The HSK Notes interest payment dates are 30 September and 31 March each year and/ or on maturity or redemption.

Interest payment details are as follows:

- Ex-interest 17 September 2010
- Record date 23 September 2010
- Payment date 30 September 2010
- Payment of 183 days of interest
- Fixed interest rate of 8% per annum
- Total payment of \$1,166,640 on \$29,086,311 (face value) of HSK Notes
- Payment of \$0.1203 on each \$3 (face value) of HSK Notes

Yours faithfully



Colin Walker
Company Secretary