

Date: 1 March 2010

Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

HSK Notes (HSKG) Interest Payment 31 March 2010

Heemskirk Consolidated Limited will make the next interest payment on the listed HSK Notes on 31 March 2010. The interest payment will be for 182 days, being the period from 1 October 2009 up to, and including 31 March 2010.

The HSK Notes interest payment dates are 30 September and 31 March each year and/ or on maturity or redemption.

Interest payment details are as follows:

- Ex-interest 18 March 2010
- Record date 24 March 2010
- Payment date 31 March 2010
- Payment of 182 days of interest
- Fixed interest rate of 8% per annum
- Total payment of \$1,289,043 on \$32,314,611 (face value) of HSK Notes
- Payment of \$0.1197 on each \$3 (face value) of HSK Notes

Yours faithfully



Colin Walker
Company Secretary